

# Simple Management Cookbook

The purpose of this section is to provide practical examples on how to configure Simple Management to automate the scheduled movement of media from one repository to another.

For a detailed description of the Simple Management Subsystem please see the [Simple Management section](#).

## Enabling Simple Management

Simple Management can be enabled for a [Target Repository](#), or for a specific [Volume](#).

When enabled at a [Repository](#) level, a matching Simple Management Rule must exist with a matching scope for every [Volume](#) moved to that [Repository](#).

When enabled for a specific [Volume](#), a Simple Management Rule must exist with a matching scope that for every [Repository](#) that the [Volume](#) will move to.

### Enabling at a Repository level

- Force Simple Management option is set to True.
- As Simple Management sets a Next Move Date, and [Volumes](#) are traditionally moved using the [TMSS10MovePending](#) program, it is recommended that the Next Repository option is set to an appropriate value.

Edit Repository: Library

Identity

Zones

Slot Usage

Options

Usage History

Movement History

Certification

|                                          |               |
|------------------------------------------|---------------|
| Type                                     | Library       |
| Scratch Mode                             | No Change     |
| Scratch Priority                         | 0             |
| Offsite                                  | False         |
| Primary                                  | False         |
| No Distribution                          | False         |
| Internal                                 | False         |
| Sort Sequence                            | 0             |
| Force Simple Management                  | True          |
| No Next Repository                       | False         |
| Allow Deletes                            | True          |
| Allow Overlaps                           | False         |
| De-assign from Container                 | False         |
| Empty Container                          | False         |
| Do not slot if Container                 | False         |
| Do not slot                              | False         |
| Require Tag                              | False         |
| Require Tag Reset                        | False         |
| No re-move                               | False         |
| Disallow backward next move date changes | False         |
| Reset Data Cluster                       | False         |
| Confirm Container Contents               | False         |
| Move Container Contents                  | False         |
| Late Threshold                           | 0             |
| Highwater Offset                         | 0             |
| Movement Mode                            | None          |
| Next Repository                          | Offsite Vault |
| Enable Slotting                          | False         |
| Capacity                                 |               |

Force Simple Management

When a Volume moves to this Repository always run Simple Management

Save

Cancel

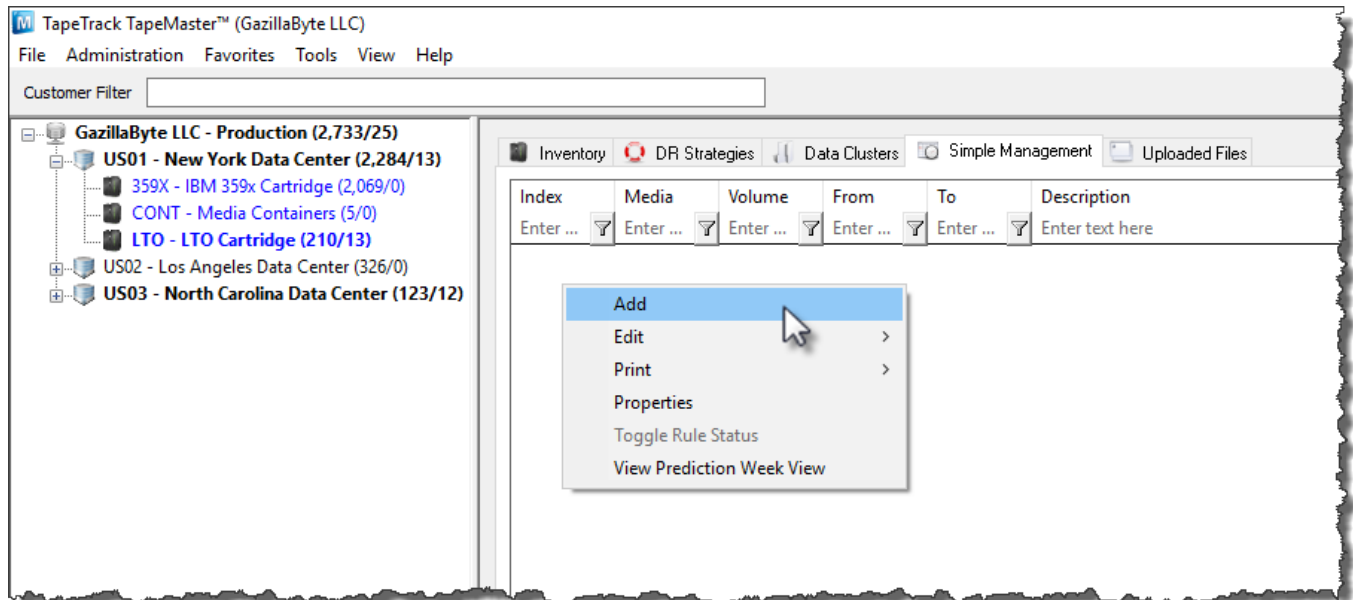
Help

# Recipes

## Every 2nd Wednesday of the month

First of all check and confirm that the properties of the required [Repositories](#) have had the Force Simple Management option set to True, and the Next Repository option is set to the [Repository](#) as per the intended rule.

Select the Simple Management tab above the Inventory window to the right of the Customer tree view. Right-click and select Add.



This will open the Edit New Simple Management window and display the Identity tab. On this tab enter an appropriate description into the Description field. In this example 'Return 2nd Wednesday' has been entered.

**Edit Simple Management Rule: Return 2nd Wednesday**

Identity Options Calculations

Index/Description

Customer-ID JT01 JT Test Customer 01

Index 1

Description Return 2nd Wednesday

Update Statistics

Save Cancel Help

Next select the Options tab, and set the following.

- Expand the Exclusion Days and set to True for Wednesday.
- Set Movement Direction from sending repository (SITE) to receiving repository (OFFS).
- Set Volume Attributes, Media-ID Filter to your required media or container ID, (We have used CTNR in this example).
- Set Volume Attributes, [Volume-ID](#) Filter to \*, (The wildcard will select all [Volume-ID's](#)).

**Edit Simple Management Rule: Return 2nd Wednesday**

**Identity** | Options | Calculations

|         |       |
|---------|-------|
| Active  | True  |
| Restore | False |

**Scope**

**Exclusion Days**

|           |       |
|-----------|-------|
| Sunday    | False |
| Monday    | False |
| Tuesday   | False |
| Wednesday | True  |
| Thursday  | False |
| Friday    | False |
| Saturday  | False |

**Movement Direction**

|                        |      |
|------------------------|------|
| From Repository Filter | SITE |
| To Repository Filter   | OFFS |

**Volume Attributes**

|                  |                |
|------------------|----------------|
| Media-ID Filter  | CTNR           |
| Volume-ID Filter | *              |
| DataCluster      | <No Selection> |

Save Cancel Help

Next select the Calculations tab, and set the following.

- Change Rule Type to Day and/or Month.
- For Rule Options set Days of week to Wednesday.
- For Rule Options set Of to The 2nd week of the month.
- Expand Advanced and under Adjustments set Then adjust to to Previous and Adjustment day to Wednesday.

Edit Simple Management Rule: Return 2nd Wednesday

Identity

Options

Calculations

Rule type

Day and/or month

Rule options

Day of week

Wednesday

Of

The 2nd week of the month

Advanced

Iterations

0

Adjustments

Days

0

Then adjust to

Previous

Adjustment day

Wednesday

Skips

Days

Holidays

False

Also skip last

Nothing

Advanced

Run Prediction

Save

Cancel

Help

You can use the **Run Prediction** facility and scroll the date to check the expected results.

<https://docs.tapetrack.com/>

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Simple Management Prediction

From

June 2017

|    | Mon | Tue | Wed | Thu | Fri | Sat | Sun |
|----|-----|-----|-----|-----|-----|-----|-----|
| 22 | 29  | 30  | 31  | 1   | 2   | 3   | 4   |
| 23 | 5   | 6   | 7   | 8   | 9   | 10  | 11  |
| 24 | 12  | 13  | 14  | 15  | 16  | 17  | 18  |
| 25 | 19  | 20  | 21  | 22  | 23  | 24  | 25  |
| 26 | 26  | 27  | 28  | 29  | 30  | 1   | 2   |
| 27 | 3   | 4   | 5   | 6   | 7   | 8   | 9   |

To

October 2017

|    | Mon | Tue | Wed | Thu | Fri | Sat | Sun |
|----|-----|-----|-----|-----|-----|-----|-----|
| 39 | 25  | 26  | 27  | 28  | 29  | 30  | 1   |
| 40 | 2   | 3   | 4   | 5   | 6   | 7   | 8   |
| 41 | 9   | 10  | 11  | 12  | 13  | 14  | 15  |
| 42 | 16  | 17  | 18  | 19  | 20  | 21  | 22  |
| 43 | 23  | 24  | 25  | 26  | 27  | 28  | 29  |
| 44 | 30  | 31  | 1   | 2   | 3   | 4   | 5   |

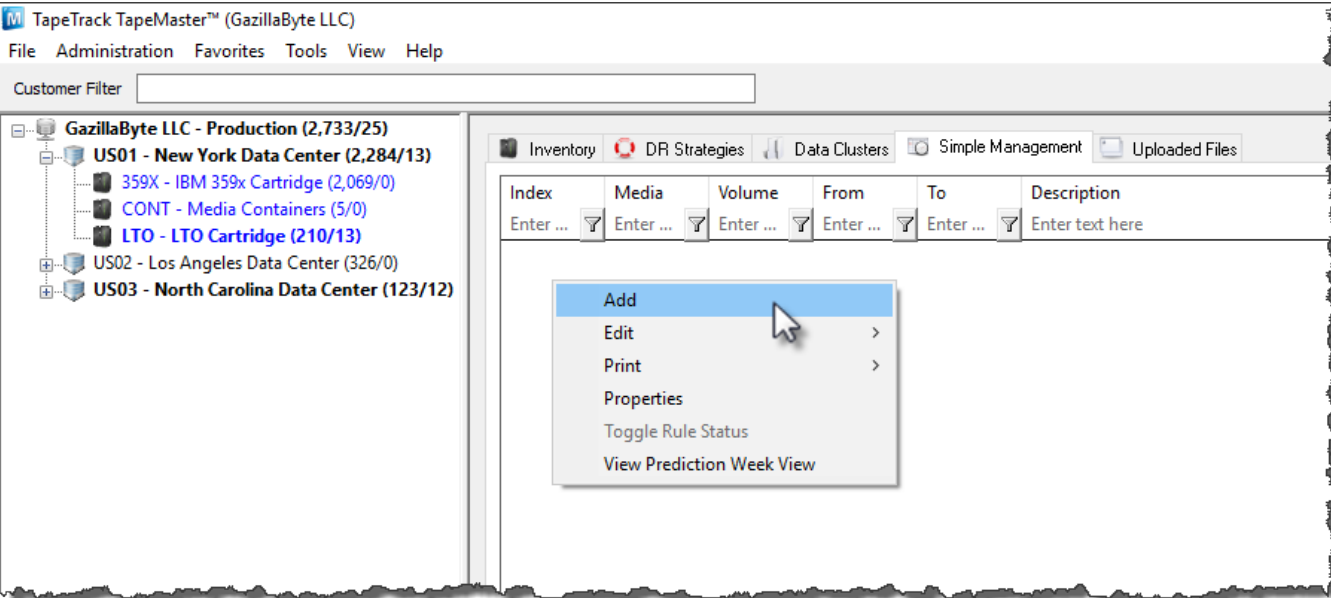
| Seq | Date                          | Days | Offset |
|-----|-------------------------------|------|--------|
| 0   | Wednesday, June 14, 2017      | 12   |        |
| 1   | Wednesday, July 12, 2017      | 40   | -28    |
| 2   | Wednesday, August 09, 2017    | 68   | -28    |
| 3   | Wednesday, September 13, 2017 | 103  | -35    |

OK

## The 2nd last day of each month

First of all check and confirm that the properties of the required repositories have had the Force Simple Management option set to True, and the Next Repository option is set to the repository as per the intended rule.

Select the Simple Management tab above the Inventory window to the right of the Customer tree view. Right-click and select Add.



This will open the Edit New Simple Management Rule window and display the Identity tab. On this tab enter an appropriate description into the Description field. In this example 'Return 2nd Last Day' has been entered.

Edit New Simple Management Rule

Identity

Options

Calculations

Index/Description

Customer-ID

JT01

JT Test Customer 01

Index

0

Description

Return 2nd Last Day

Save

Cancel

Help

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