

Simple Management Rules

Simple Management rules allow automation of a [Volumes](#) next move date based on matching preset criteria. The rules can filter off Media-ID, [Volume-ID](#), Data cluster, from Repository and/or to Repository values.

Enabling Simple Management

Simple Management can be enabled for a Target [Repository](#), or for a specific [Volume](#).

When enabled at a [Repository](#) level, a matching Simple Management Rule must exist with a matching scope for every [Volume](#) moved to that [Repository](#).

When enabled for a specific [Volume](#), a Simple Management Rule must exist with a matching scope that for every [Repository](#) that the [Volume](#) will move to.

Enabling at a Repository level

- Force Simple Management option is set to True.
- As Simple Management sets a Next Move Date, and [Volumes](#) are traditionally moved using the [TMSS10MovePending](#) program, it is recommended that the Next [Repository](#) option is set to an appropriate value.

Edit Repository: Library

Identity

Zones

Slot Usage

Options

Usage History

Movement History

Certification

Type	Library
Scratch Mode	No Change
Scratch Priority	0
Offsite	False
Primary	False
No Distribution	False
Internal	False
Sort Sequence	0
Force Simple Management	True
No Next Repository	False
Allow Deletes	True
Allow Overlaps	False
De-assign from Container	False
Empty Container	False
Do not slot if Container	False
Do not slot	False
Require Tag	False
Require Tag Reset	False
No re-move	False
Disallow backward next move date changes	False
Reset Data Cluster	False
Confirm Container Contents	False
Move Container Contents	False
Late Threshold	0
Highwater Offset	0
Movement Mode	None
Next Repository	Offsite Vault
Enable Slotting	False
Capacity	

Force Simple Management

When a Volume moves to this Repository always run Simple Management

Save

Cancel

Help

Creating a Simple Management Rule

From the required [Customer's Media](#) type select the Simple Management tab.

Right-click in the main window and select Add, or press Insert on your keyboard.

In the identity tab, insert a description to describe the rule.

The screenshot shows the 'Edit New Simple Management Rule' dialog box with the 'Identity' tab selected. The 'Index/Description' section contains the following fields:

Field	Value
Customer-ID	US04 Nashville Data Center
Index	0
Description	

Under the Options tab insert the scope of the rule:

- Active
- Restore
- Scope
 - Exclusion Days
 - Movement Direction
 - From Repository Filter
 - To Repository Filter
 - Volume Attributes
 - Media-ID Filter
 - Volume-ID Filter
 - Data Cluster

The screenshot shows the 'Edit New Simple Management Rule' dialog box with the 'Options' tab selected. The 'Active' and 'Restore' fields are set to 'True' and 'False' respectively. The 'Scope' section is expanded, showing the following settings:

Field	Value
Active	True
Restore	False
Scope	
Exclusion Days	
Movement Direction	
From Repository Filter	*
To Repository Filter	*
Volume Attributes	
Media-ID Filter	*
Volume-ID Filter	*
DataCluster	<No Selection>

Under the Calculations tab select the rule type: Permanent, Day and/or month, In days, Days of

month/year or restore previous date.

If Day and/or month, In days or Days of month/year is selected you will be presented with extra rule options:

- Rule Options
 - Day of week
 - Of
- Advanced
 - Iterations
 - Adjustments
 - Days
 - Then adjust to
 - Skips
 - Days
 - Holidays
 - Also skip last

Edit New Simple Management Rule
✕

Identity
Options
Calculations

Rule type	Days of month/year
☒ Rule options	
Day	1
Of the	Month
☒ Advanced	

See Also

[Simple Management Cookbook](#)

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https://docs.tapetrack.com/object/simple_management?rev=1583519269

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