

The Simple Management Subsystem

The Simple Management Subsystem can be used to automatically set the Next Move Date of a [Volume](#) at the point it is moved to a new Target [Repository](#).

This can be enabled at either a Target [Repository](#) level, or at an individual [Volume](#) level.

Identity

- Customer - ID: Displays current [Customer](#), non editable.
- Index: Simple Management Rule index number, non editable.
- Description: User friendly Simple Management Rule description (20 char length max).

Options

- Active
 - True: Simple Management Rule is active.
 - False: Simple Management Rule is inactive.
- Restore
 - True: Use previous Next Move Date, rather than calculating new date, if date is in the future.
 - False: Ignore previous Next Move Date and calculate new date.
- Scope
 - Exclusion Days
 - Sunday
 - True: Rule inactive on Sunday.
 - False: Rule active on Sunday.
 - Monday
 - True: Rule inactive on Monday.
 - False: Rule active on Monday.
 - Tuesday
 - True: Rule inactive on Tuesday.
 - False: Rule active on Tuesday.
 - Wednesday
 - True: Rule inactive on Wednesday.
 - False: Rule active on Wednesday.
 - Thursday
 - True: Rule inactive on Thursday.
 - False: Rule active on Thursday.
 - Friday
 - True: Rule inactive on Friday.
 - False: Rule active on Friday.
 - Saturday
 - True: Rule inactive on Saturday.
 - False: Rule active on Saturday.
 - Movement Direction

- From Repository Filter: Rule active when Volumes move from this Repository.
- To Repository Filter: Rule active when Volumes move to this Repository.
- Volume Attributes
 - Media-ID Filter: Rule active when Volumes match this Media Type Filter.
 - Volume-ID Filter: Rule active when Volumes match this Volume Filter.
 - Data Cluster: Rule active when Volumes match this Data Cluster assignment.

Calculations

The purpose of the calculations is to set the Next Move date based on the set criteria.

The information displayed under the Calculations tab varies depending on the Rule Type selected.

The following information is separated according to the Rule Type selected.

Options are:

- [Permanent](#)
- [Day And/Or Month](#)
- [In Days](#)
- [Days Of Month/Year](#)
- [Restore Previous Date](#)

Permanent

Rule Type: Permanent

The screenshot shows a dialog box titled "Edit New Simple Management Rule". At the top, there are three tabs: "Identity", "Options", and "Calculations". Below the tabs, there is a "Rule type" dropdown menu currently set to "Permanent". The main area of the dialog is empty. At the bottom of the main area, there is a button labeled "Run Prediction" which is highlighted with a blue border. Below this button is a label "Rule type" followed by the text "Type of Simple Management Rule". At the very bottom of the dialog, there are three buttons: "Save", "Cancel", and "Help".

Sets Next Move Date to Permanent

Day And/Or Month

Rule Type: Day And/Or Month

Edit New Simple Management Rule

Identity Options Calculations

Rule type	Day and/or month
☒ Rule options	
Day of week	Sunday
Of	Every week of the month
☒ Advanced	
Iterations	0
☒ Adjustments	
Days	0
Then adjust to	None
☒ Skips	
☒ Days	
Sunday	False
Monday	False
Tuesday	False
Wednesday	False
Thursday	False
Friday	False
Saturday	False
Holidays	0
Also skip last	Nothing

Days

Run Prediction

Save Cancel Help

- Rule Options
 - Day of week: Set the Next Move Date to the day of:
 - Sunday
 - Monday
 - Tuesday
 - Wednesday
 - Thursday
 - Friday
 - Saturday
 - Of: Set the frequency of the selected day to:
 - Every Week Of The Month
 - The 1st Week Of The Month
 - The 2nd Week Of The Month
 - The 3rd Week Of The Month
 - The 4th Week Of The Month
 - The 5th Week Of The Month

- Advanced
 - Iterations
 - Adjustments
 - Days
 - Then Adjust To
 - None
 - Next
 - Previous
 - Closest
 - Skips
 - Days
 - Sunday
 - True
 - False
 - Monday
 - True
 - False
 - Tuesday
 - True
 - False
 - Wednesday
 - True
 - False
 - Thursday
 - True
 - False
 - Friday
 - True
 - False
 - Saturday
 - True
 - False
 - Holidays
 - Also Skip Last
 - Nothing
 - Day Of The Month
 - Weekday Of The Month
 - Thursday Of The Month
 - Friday Of The Month
 - Saturday Of The Month
 - Sunday Of The Month
 - Monday Of The Month

In Days

Rule Type: In Days

Edit New Simple Management Rule

Identity Options Calculations

Rule type	In days
☒ Rule options	
Days	1
Use weekdays	False
Use a base date	False
☒ Advanced	
Iterations	0
☒ Adjustments	
Days	0
Then adjust to	None
☒ Skips	
☒ Days	
Sunday	False
Monday	False
Tuesday	False
Wednesday	False
Thursday	False
Friday	False
Saturday	False
Holidays	0
Also skip last	Nothing

Rule type
Type of Simple Management Rule

Run Prediction

Save Cancel Help

- Rule Options
 - Days
 - Use Weekdays
 - True
 - False
 - Use A Base Date
 - True
 - False
- Advanced
 - Iterations
 - Adjustments
 - Days
 - Then Adjust To
 - None
 - Next
 - Previous

- Closest
- Skips
 - Days
 - Sunday
 - True
 - False
 - Monday
 - True
 - False
 - Tuesday
 - True
 - False
 - Wednesday
 - True
 - False
 - Thursday
 - True
 - False
 - Friday
 - True
 - False
 - Saturday
 - True
 - False
 - Holidays
 - Also Skip Last
 - Nothing
 - Day Of The Month
 - Weekday Of The Month
 - Thursday Of The Month
 - Friday Of The Month
 - Saturday Of The Month
 - Sunday Of The Month
 - Monday Of The Month

Days Of Month/Year

Rule Type: Days Of Month/Year

Edit New Simple Management Rule

Identity

Options

Calculations

Rule type

Days of month/year

Rule options

Day1

Of theMonth

Advanced

Iterations0

Adjustments

Days0

Then adjust toNone

Skips

Days

SundayFalse

MondayFalse

TuesdayFalse

WednesdayFalse

ThursdayFalse

FridayFalse

SaturdayFalse

Holidays0

Also skip lastNothing

Rule type

Type of Simple Management Rule

Run Prediction

Save

Cancel

Help

- Rule Options
 - Day
 - Off The
 - Month
 - Year
 - Advanced
 - Iterations
 - Adjustments
 - Days
 - Then Adjust To
 - None
 - Next
 - Previous
 - Closest
 - Skips
 - Days

- Sunday
 - True
 - False
- Monday
 - True
 - False
- Tuesday
 - True
 - False
- Wednesday
 - True
 - False
- Thursday
 - True
 - False
- Friday
 - True
 - False
- Saturday
 - True
 - False
- Holidays
- Also Skip Last
 - Nothing
 - Day Of The Month
 - Weekday Of The Month
 - Thursday Of The Month
 - Friday Of The Month
 - Saturday Of The Month
 - Sunday Of The Month
 - Monday Of The Month

Restore Previous Date

Rule Type: Restore Previous Date

Edit New Simple Management Rule

IdentityOptionsCalculations

Rule type

Restore previous date

Run Prediction

SaveCancelHelp

Sets the Next Move Date to the previous value.

[update doco](#)

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