

The Simple Management Subsystem

The Simple Management Subsystem can be used to automatically set the Next Move Date of a [Volume](#) at the point it is moved to a new Target [Repository](#).

This can be enabled at either a Target [Repository](#) level, or at an individual [Volume](#) level.

Identity

- Customer - ID: Displays current [Customer](#), non editable.
- Index: Simple Management Rule index number, non editable.
- Description: User friendly Simple Management Rule description (20 char length).

Options

- Active
 - True: Simple Management Rule is active.
 - False: Simple Management Rule is inactive.
- Restore
 - True: Use previous Next Move Date, rather than calculating new date, if date is in the future.
 - False: Ignore previous Next Move Date and calculate new date.
- Scope
 - Exclusion Days
 - Sunday
 - True
 - False
 - Monday
 - True
 - False
 - Tuesday
 - True
 - False
 - Wednesday
 - True
 - False
 - Thursday
 - True
 - False
 - Friday
 - True
 - False
 - Saturday
 - True
 - False
 - Movement Days

- From Repository Filter
- To Repository Filter
- Volume Attributes
 - Media-ID Filter
 - Volume-ID Filter
 - Data Cluster

Calculations

The purpose of the calculations is to set the Next Move date based on the criteria set.

The information displayed under the Calculations tab varies depending on the Rule Type selected.

The following information is separated according to the Rule Type selected.

Permanent

Rule Type: Permanent

The screenshot shows a dialog box titled "Edit New Simple Management Rule". It has three tabs: "Identity", "Options", and "Calculations". The "Rule type" dropdown menu is set to "Permanent". Below the dropdown, there is a text box labeled "Rule type" with the description "Type of Simple Management Rule". A button labeled "Run Prediction" is highlighted with a blue border. At the bottom of the dialog, there are three buttons: "Save", "Cancel", and "Help".

Sets Next Move Date to Permanent

Day And/Or Month

Rule Type: Day And/Or Month

Edit New Simple Management Rule

×

Identity

Options

Calculations

Rule type

Day and/or month

Rule options

Day of week

Sunday

Of

Every week of the month

Advanced

Iterations

0

Adjustments

Days

0

Then adjust to

None

Skips

Days

Sunday

False

Monday

False

Tuesday

False

Wednesday

False

Thursday

False

Friday

False

Saturday

False

Holidays

0

Also skip last

Nothing

Days

Run Prediction

Save

Cancel

Help

- Rule Options
 - Day of week: Set the Next Move Date to the day of:
 - Sunday
 - Monday
 - Tuesday
 - Wednesday
 - Thursday
 - Friday
 - Saturday
 - Of: Set the frequency of the selected day to:
 - Every Week Of The Month
 - The 1st Week Of The Month
 - The 2nd Week Of The Month
 - The 3rd Week Of The Month
 - The 4th Week Of The Month
 - The 5th Week Of The Month

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- Advanced
 - Iterations
 - Adjustments
 - Days
 - Then Adjust To
 - None
 - Next
 - Previous
 - Closest
 - Skips
 - Days
 - Sunday
 - True
 - False
 - Monday
 - True
 - False
 - Tuesday
 - True
 - False
 - Wednesday
 - True
 - False
 - Thursday
 - True
 - False
 - Friday
 - True
 - False
 - Saturday
 - True
 - False
 - Holidays
 - Also Skip Last
 - Nothing
 - Day Of The Month
 - Weekday Of The Month
 - Thursday Of The Month
 - Friday Of The Month
 - Saturday Of The Month
 - Sunday Of The Month
 - Monday Of The Month

In Days

Rule Type: In Days

Edit New Simple Management Rule

IdentityOptionsCalculations

Rule typeIn days

Rule options

Days1

Use weekdaysFalse

Use a base dateFalse

Advanced

Iterations0

Adjustments

Days0

Then adjust toNone

Skips

Days

SundayFalse

MondayFalse

TuesdayFalse

WednesdayFalse

ThursdayFalse

FridayFalse

SaturdayFalse

Holidays0

Also skip lastNothing

Rule type

Type of Simple Management Rule

Run Prediction

Save

Cancel

Help

- Rule Options
 - Days
 - Use Weekdays
 - True
 - False
 - Use A Base Date
 - True
 - False
- Advanced
 - Iterations
 - Adjustments
 - Days
 - Then Adjust To
 - None
 - Next
 - Previous

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- Closest
- Skips
 - Days
 - Sunday
 - True
 - False
 - Monday
 - True
 - False
 - Tuesday
 - True
 - False
 - Wednesday
 - True
 - False
 - Thursday
 - True
 - False
 - Friday
 - True
 - False
 - Saturday
 - True
 - False
 - Holidays
 - Also Skip Last
 - Nothing
 - Day Of The Month
 - Weekday Of The Month
 - Thursday Of The Month
 - Friday Of The Month
 - Saturday Of The Month
 - Sunday Of The Month
 - Monday Of The Month

Days Of Month/Year

Rule Type: Days Of Month/Year

Edit New Simple Management Rule

IdentityOptionsCalculations

Rule typeDays of month/year

Rule options

Day1

Of theMonth

Advanced

Iterations0

Adjustments

Days0

Then adjust toNone

Skips

Days

SundayFalse

MondayFalse

TuesdayFalse

WednesdayFalse

ThursdayFalse

FridayFalse

SaturdayFalse

Holidays0

Also skip lastNothing

Rule type

Type of Simple Management Rule

Run Prediction

Save

Cancel

Help

- Rule Options
 - Day
 - Off The
 - Month
 - Year
 - Advanced
 - Iterations
 - Adjustments
 - Days
 - Then Adjust To
 - None
 - Next
 - Previous
 - Closest
 - Skips
 - Days

- Sunday
 - True
 - False
- Monday
 - True
 - False
- Tuesday
 - True
 - False
- Wednesday
 - True
 - False
- Thursday
 - True
 - False
- Friday
 - True
 - False
- Saturday
 - True
 - False
- Holidays
- Also Skip Last
 - Nothing
 - Day Of The Month
 - Weekday Of The Month
 - Thursday Of The Month
 - Friday Of The Month
 - Saturday Of The Month
 - Sunday Of The Month
 - Monday Of The Month

Restore Previous Date

Rule Type: Restore Previous Date

Edit New Simple Management Rule

IdentityOptionsCalculations

Rule type

Restore previous date

Run Prediction

SaveCancelHelp

Sets the Next Move Date to the previous value.

[update doco](#)

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